ENTERPRISE CRYPTO CO-PILOTS

Cut Crypto Administration Costs up to 50%

Filling the gap for institutional investors in crypto tracking, accounting and reporting.

WHY NOW

"Fast Market Growth - The acceptance of institutional investors has changed 180°.

2017 - 2020

Larry Fink
"Bitcoin is an index of money laundering**"**

Warren Buffet
"Bitcoin is rat poison squared"

Jamie Dimon
"Bitcoin is a fraud and I would fire any JPMorgan trader engaging in it."

2024

Larry Fink
"Crypto could revolutionize finance and Bitcoin is an international asset"

Warren Buffet
"Bitcoin is growing, recognizing its potential in specific use cases."

Jamie Dimon
"I'll defend your right to buy Bitcoin."

HUGE INSTITUTIONAL IMPACT COMES WITH TONS OF NEW REQUIREMENTS FOR CRYPTO

3Folio

- Procedural documentation
- Data that withstands an audit
- Monthly and annually financial statements
- Transparent and comprehensible valuation

- Compliance with regulatory requirements
- Proof of origin to accelerate fiat on off ramp
- Anti money laundering and KYC
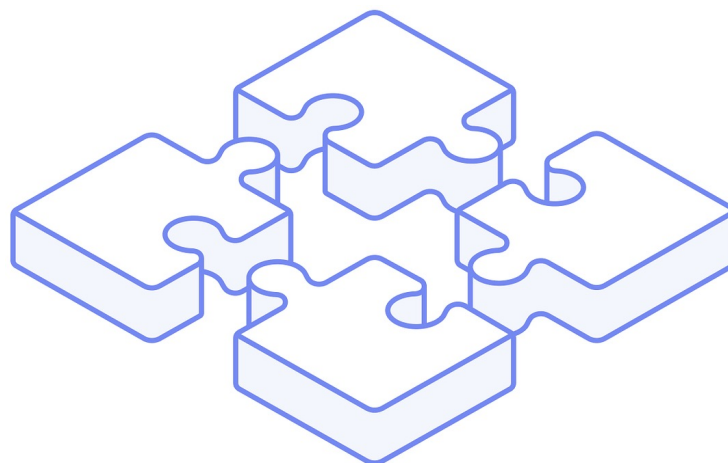- Complex data aggregation

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PROBLEMS WE SOLVE

Administrative Burden
Manual tasks reduce returns, waste talents and increase the susceptibility to errors.

Regulatory Challenges
Changes often result in unplannable expenditure of resources.
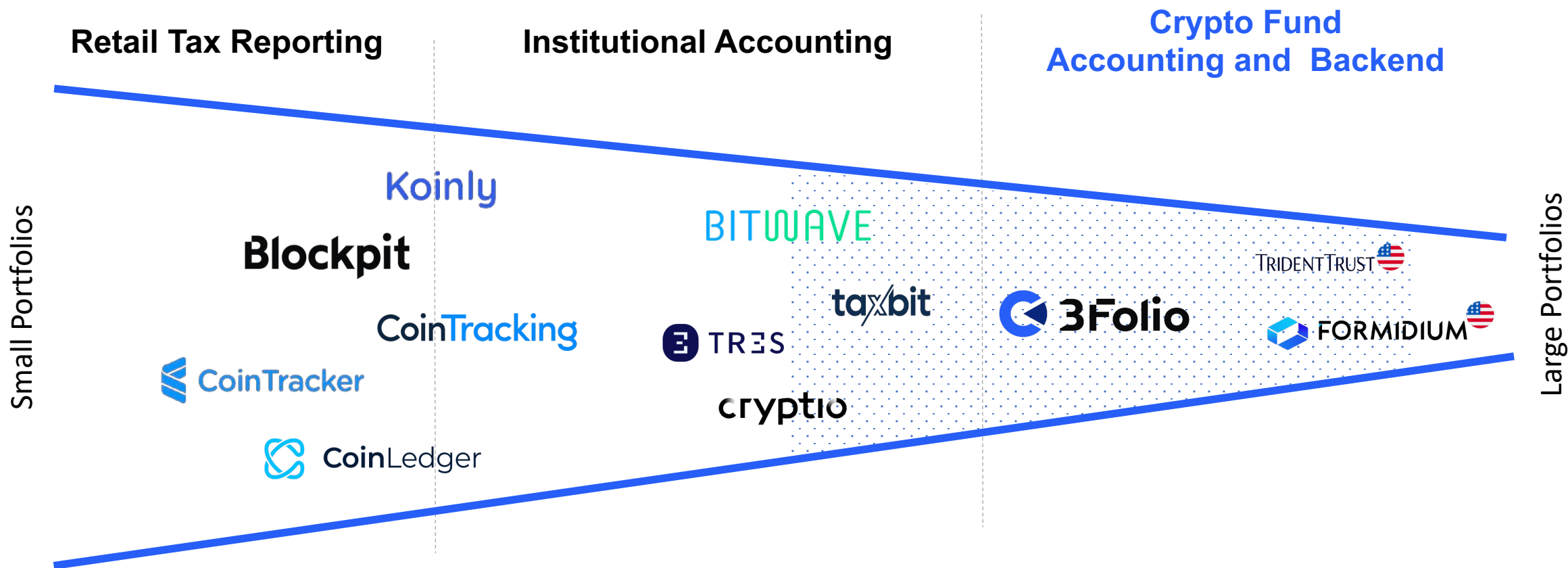
Crypto market meets traditional finance

Restricted market access
Complex strategies often cannot be mapped manually in a compliant manner.

Client requirements
Investing in emerging markets requires a regular exchange of information to build trust and loyalty.

PRODUCT ROADMAP

3Folio

Portfolio Deep Dive
Q2, 2024 ✅

Client & Commission Management
Q3, 2024 ✅

Accounting Preparation
Q4, 2024

Tax Advisor
Q1, 2025

Proof of Origin
Q2, 2025

Client Communication
Q3, 2025
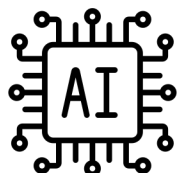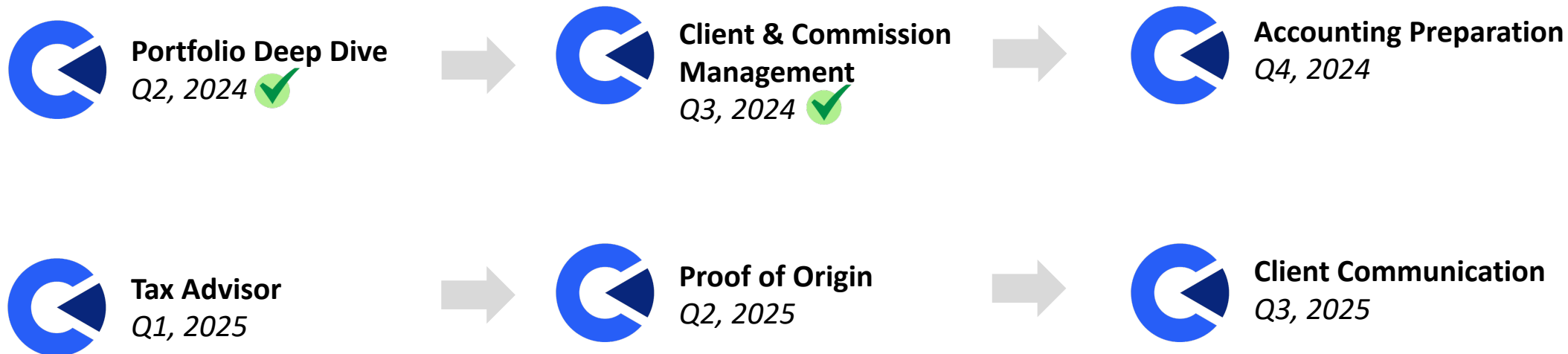
"**Artificial Intelligence Support** – planned for H1, 2025

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FAST GROWING MARKET

3Folio

Crypto Funds and ETFs
Will bring trust and fresh capital

2024

2025

New financial products
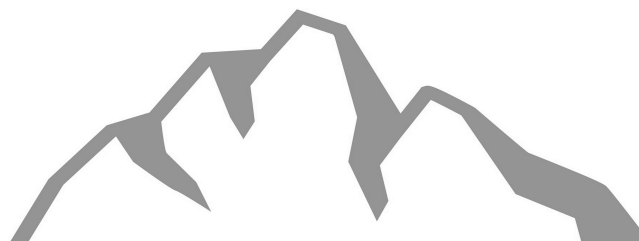Will emerge through regulatory clarity

2026

Traditional Funds
Will make crypto step by step
more mainstream ready

2030

312 Billion Dollar
in managed assets?

Link to article on Financial Times

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![3Folio logo]

OUR FINANCIAL GOALS

774.000 EUR
Annual turnover 2025

-29 % Profit Margin

2.1 Mio EUR
Annual turnover 2026

0 % Profit Margin

4.7 Mio EUR
Annual turnover 2027

+15 % Profit Margin

Austria, Germany, Switzerland ➡ Europe selected countries, Dubai ➡ Asian region

Contact us and get access to data room and financial plan.

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GO TO MARKET STRATEGY

3Folio

Q2 -2024

Co-Pilot
Portfolio Deep Dive

Q3 -2024

Co-Pilot
Client & Commission Management

Q4 -2024

Co-Pilot
Accounting Preparation

Q1 -2025

Co-Pilot
for Tax Advisor
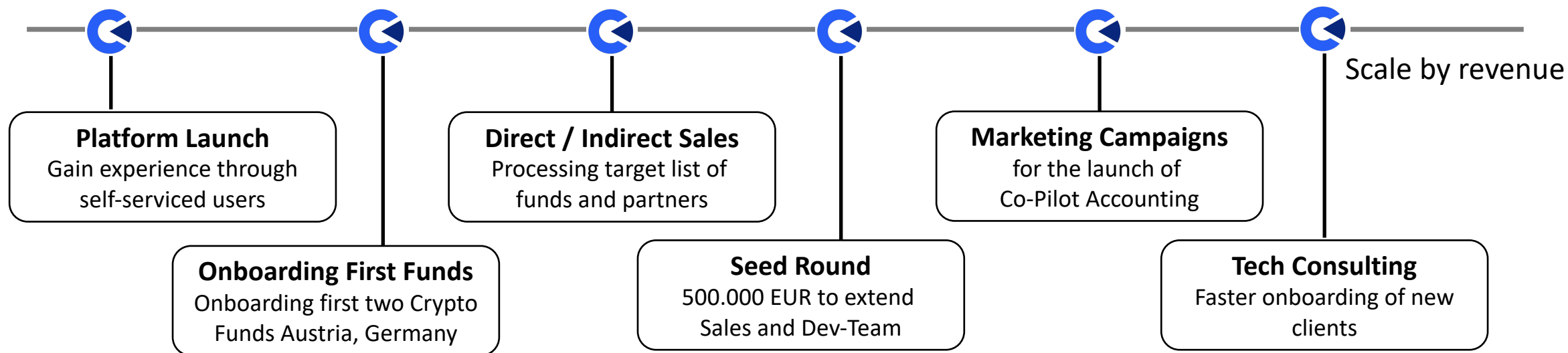
Scale by revenue

Platform Launch
Gain experience through self-serviced users

Direct / Indirect Sales
Processing target list of funds and partners

Marketing Campaigns
for the launch of Co-Pilot Accounting

Onboarding First Funds
Onboarding first two Crypto Funds Austria, Germany

Seed Round
500.000 EUR to extend Sales and Dev-Team

Tech Consulting
Faster onboarding of new clients

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OUR (SaaS) ARCHITECTURE

"API first approach - Build any frontend based on our APIs, just like we do!

Core Manager API REST-API	Provision of various data on accounts, blockchain, market, etc. via anonymous requests. Most requests are made in real time without data storage.
Co-Pilot Engine 2025 Q3 with AI Support	Automated data aggregation, analysis and processing to relieve the customer of administrative tasks. Use of artificial intelligence planned for Q3 2025.
Financial Logic Backend	The data is standardized so that suppliers can be easily expanded or changed without any negative impact on the system or other services.

Anonymous Request ⬇   ⬆ **Anonymous Result**

Data Delivery API REST-API	Provision of various data on accounts, blockchain, market, etc. via anonymous requests. Most requests are made in real time without data storage or knowing who is the owner.
Data Aggregator by type of service	The data is standardized so that suppliers can be easily expanded or changed without any negative impact on the system or other services.
API Connector Easy connector	Partnerships with various data and infrastructure providers that make our product better and faster.

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OUR PRICING 2024

"0.05% of the annually portfolio value – to scale with the client & market.

Direct Sales →

Partners →

Enterprise   MOST POPULAR

Enterprise Suite

Flexible pricing for every fund and portfolio size

Fee from 0.05% of the annual portfolio value

- ✓ Everthing from Copilot Pro
- ✓ Unlimited Workspaces
- ✓ Client Management
- ✓ Commission Calculator
- ✓ Share price Calculator
- ✓ Key Account Manager
- ✓ Branded Reports
- ✓ Private API Endpoints
- ✓ Enterprise Updates
- ✓ Dedicated Infrastructure(Optional)

Start 7 day trail!

Calculate subscription fee

⚠ **12 months** contract commitment

Self-Onboarding →

By Enterprise Client →

Individual

Copilot

Free

- ✓ 1 Workspace included
- ✓ max. 10 sources
- ✓ max. 5 users
- ✓ Net asset value history
- ✓ Portfolio tracking with bank, DEFI and NFT support

Start now

Individual

Copilot Pro

~~€99~~ **€45** /month

- ✓ 2 Workspaces included
- ✓ Unlimited sources and users
- ✓ Ongoing portfolio details
- ✓ Accounting extention
- ✓ Scheduled net asset value determination

Start 14 day trial

⚠ **1 month** contract commitment

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TERMS FOR SEED ROUND 2024

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5,4
Mio. EUR

Pre-Money Valuation

9,26
Percent

Total offered company shares

500
Taus. EUR

Planned size of Seed Round

50
Taus. EUR

Min. Ticket Size New Investors

✓ Contract as capital increase

✓ Exclusive extension of the preliminary round. *(Closed Nov,23 at 400k Investment)*

✓ Round opens at 01. June 2024
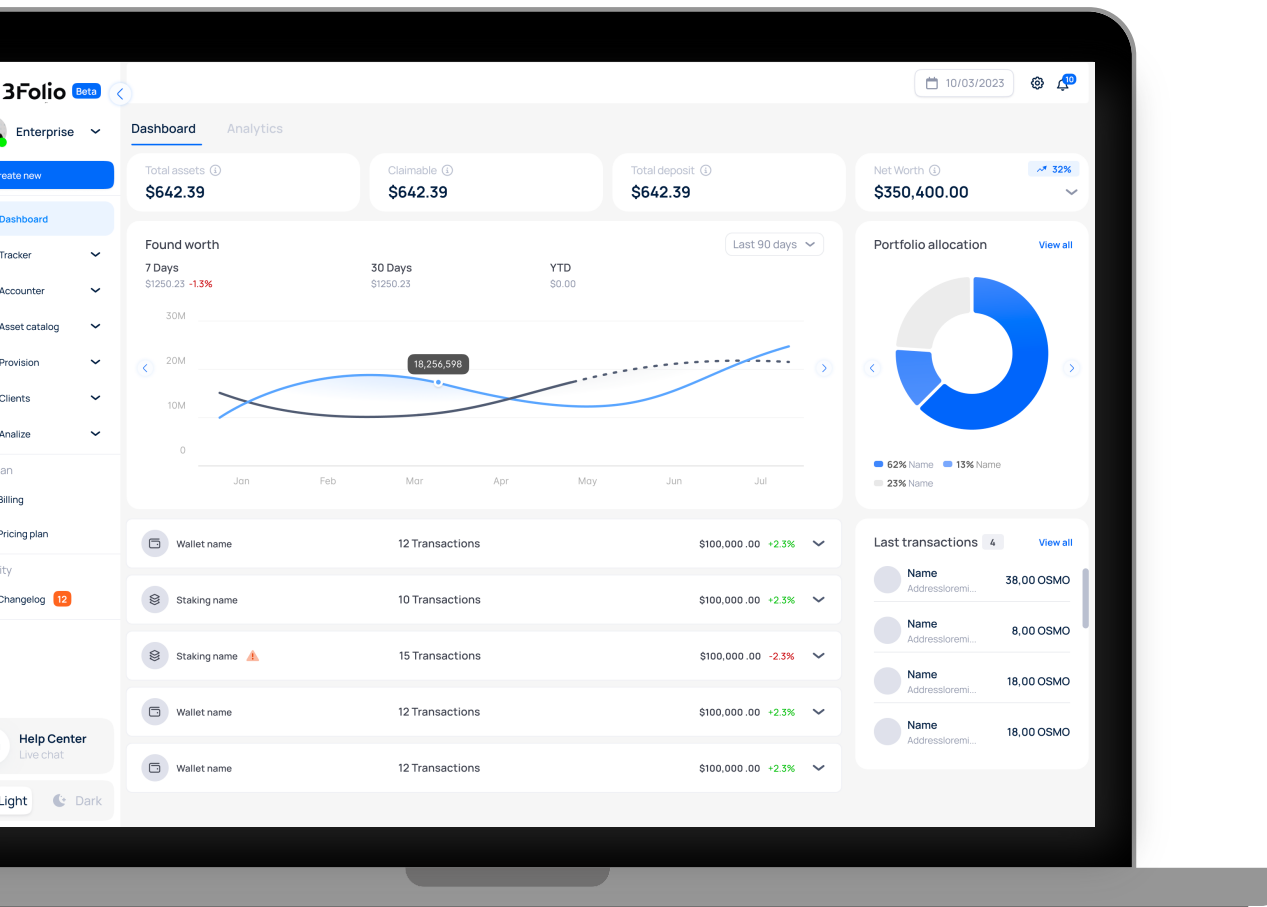
✓ Round will close at 30. September 2024

✓ Interested parties get access to the data room

Contact us and get access to data room and financial plan.

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TRY IT OUT AND GET INSIGHTS

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"Scan the QR Code
To get your demo access.

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www.3folio.finance

Contact us and get access to
data room and financial plan.

Scan QR-Code and book a call
with the founder Michael.

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